



## PRE-RETIREMENT SEMINAR

March 2, 2023

The Conference Board of Pension and Health Benefits is presenting a Pre-retirement Seminar for pastors and their spouses. A Benefits Educator from Wespath Benefits and Investments will speak on retirement planning on Thursday, March 2 for those planning to retire **in the next five years**. This session will also feature Social Security and Medicare information. GNJ's consultant from Willis Towers Watson will share details of the Retiree Health Coverage.

Seminar participants who register early will be provided with a personal pension projection from the Wespath. You may also obtain a pension projection by visiting the Wespath Benefits and Investments personal information page, [Benefitsaccess.org](https://Benefitsaccess.org) using your login and password.

- **Registration check-in:** 8:30 a.m.
- **Time:** 9:00 a.m. – 3:00 p.m. (Registration check-in and continental breakfast begins at 8:30am)
- **Where:** Mission & Resource Center, 205 Jumping Brook Road, Neptune, NJ 07753
- There is a **\$10.00 registration fee** (per person) which will include breakfast and lunch.

### Agenda

- 8:30am – 9:00am Continental Breakfast and Registration
- 9:00am – 9:05am - Welcome, introductions, Devotions (Rev. Jennifer Cho)
- 9:05am – 11:00am - Wespath Retirement Plans Review -Wespath
- 11:00am – 11:15am - Break
- 11:15am – 12:00pm - Wespath Benefits Access Demonstration
- 12:00pm – 1:00pm - Lunch
- 1:00pm – 1:45pm - Health Plan in Retirement – Willis Towers Watson
- 1:45pm – 2:45pm - Fundamentals of Social Security - Wespath
- 2:45pm – 3:00pm - Final comments and Conclusion of Seminar

If you have any questions concerning the seminar you may contact Alexa Taylor, Insurance and Benefits Services Manager at 732-359-1038.