



## OUR MISSION

The Foundation increases disciple making, congregational vitality and community mission engagement by assisting congregations and mission organizations to grow financial assets through stewardship education and investment management.

## TO FIND OUT MORE, CONTACT:

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**To Find Out More About Wespath,**  
**Go To: [www.wespath.com](http://www.wespath.com)**



**[www.gnjumc.org](http://www.gnjumc.org)**

We recruit and develop transformational leaders to make disciples of Jesus Christ and grow vital congregations to transform the world.



The United Methodist Stewardship Foundation of Greater New Jersey has been serving our congregations for more than 20 years by helping them invest for the future.

## LET US PUT YOUR MONEY TO WORK FOR YOU

We offer our congregations resources that include tools to develop endowments, advice on managing reserve funds, support for encouraging planned giving and ideas for creating stewardship campaigns.

Currently, we have over \$33 million in assets under management from more than 60 Greater New Jersey churches.



In 2015, The Stewardship Foundation selected Wespath Investment Management which is a division of Wespath Benefits and Investments, the new name for the General Board of Pension and Health Benefits, to manage the funds of GNJ churches.

Wespath is the largest, faith-based pension fund/ investment asset manager in the United States with nearly \$21 billion of assets under management.

The flagship Wespath Multiple Asset Fund has a 10-year return in excess of 5%, net of all fees.

Additionally, Wespath follows the socially responsible guidelines outlined in the United Methodist Book of Discipline.

You can read more about Wespath at:  
[www.wespath.com](http://www.wespath.com)

## MAKE YOUR INVESTMENTS ALIGNED WITH UMC VALUES

Wespath invests in companies that:

### **Avoid investment in:**

- alcohol
- tobacco
- adult entertainment
- gambling
- weapons
- private prisons

### **Encourage positive corporate behavior including:**

- shareholder proxy voting
- conversations with management
- influence public policy

### **Invest to build stronger communities with:**

- affordable housing
- health care centers
- community centers
- micro-finance in developing countries